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JOB AID: MENTAL HEALTH & WELLNESS/CHEMICAL DEPENDENCY FACILITIES – REQUESTING AUTHORIZATIONS VIA MANUAL/EXCEPTION REFERRAL ENTRY

Mental Health & Wellness/Chemical Dependency Facilities use the Manual/Exception Referral to submit authorization requests. Below are the steps for requesting authorization via this tool.

1. Click on Manual/Exception Referral Entry



2. Referral Type – Click on Mental Chemical Dependency OP and click enter (this will populate the referral type field)



- 3. Click Next
- 4. Fill out the General Information section
 - a. Reason: Choose "Itemized Services"
 - b. Number of Visits: Enter the number of visits on order/script
 - c. Start Date: Enter a start date for the service

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- 5. Fill out the Referral By section
 - a. You may leave these fields blank if your company does not come up when you hit the magnifying glass.
- 6. Fill out the Referral To section
 - a. Provider: Enter your practice information or click on magnifying glass to search
 - b. Location/POS: Make sure your company shows up in the Location/POS field.
 - i. If your location does not automatically load into this field, perform a search and enter the clinic name there as well.
 - c. Provider Specialty: Choose "Mental Health Counseling" or "Chemical Dependency Professional" for your Specialty (whichever applies) or click on the magnifying glass to search
 - d. Location/POS Type: Choose "Office"
 - e. Click Next (bottom right of your screen)

🛠 New Referral				
✓ Referral Type General Information	Diagnoses/Services			
Do you see your Clinic and/or Authorizing Provider in the Order Entry feature? If so, using this feature will cause a delay in your request. Please use Referral/Order Entry (tab above). If your Ordering Clinic or Authorizing Provider is not displayed on the Order Entry screen, please continue.				
(i) General Information				
Priority	Туре	Reason		
Routine [1]	Mental Health OP [51]	Itemized Services [13]		
Number of visits Start date 30 3/22/2021				
Provider	Location/POS			
٩ 🔺	GENERIC PLACE OF SERVICE FOR REFERRALS [79995			
🔫 Referral To				
Provider	Location/POS			
RECOVERY AND WELLNESS CENTER OF EASTERN W	Recovery and wellness CNTR of eastern wa \wp			
Provider specialty	Location/POS type			
9	Office [11]			
Provider address				
1950 Keene Rd Bldg G Richland WA 99352-7706				

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- 7. Fill out the Diagnoses/Services form the form will default to the bottom of the page. Scroll to the top and complete required fields.
 - a. Diagnosis: Type Dx code or Description
 - b. Services: Choose the CPT code that reflects what is being requested for authorization
 - c. Qty: Enter Quantity

✓ Referral Type ✓ General Information	Diagnoses/Services			
Do you see your Clinic and/or Authorizing Provider in the Order Entry feature? If so, using this feature will cause a delay in your request. Please use Referral/Order Entry (tab above). If your Ordering Clinic or Authorizing Provider is not displayed on the Order Entry screen, please continue.				
O Diagnoses				
Diagnosis	θ	Q		
∔ Add				
🗄 Services \varTheta		(It is required to fill in at least one item in this section)		
Procedure	Revenue code O Modifiers	Qty Unit type		
+ Add				

d. Questionnaire: These fields are mandatory

Questionnaire				
Okay to substitute an in network provider if the chosen referred to provider				
is not in the member's network? 😶				
Yes No				
Referring Provider's Name:				
0				
Referring Provider's NPI (if known):				
Referring Clinic Name:				
9				
Submitter Name:				
8				
Submitter Phone Number:				
9				

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- e. Notes: Change note type by clicking magnifying glass or remove the auto default smart text if no notes are needed. This field is not mandatory.
- f. You may add files if appropriate by clicking Add File below the Notes field
- g. Click Request Referral

E Notes	
Changing the note type will remove the current note.	
Note type	
Provider Referral Request Information [501]	Q.
Note summary	
You have SmartTools that must be resolved or removed (More Information).	
Referring Provider Name: *** Referring Clinic Name: *** Submitter Name: *** Submitter Phone Number: ***	*
	-
Attachment	
Add file	
100.0 MB Total Allowed	í

+ Back	✓ Request Referral	X Cancel Request
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